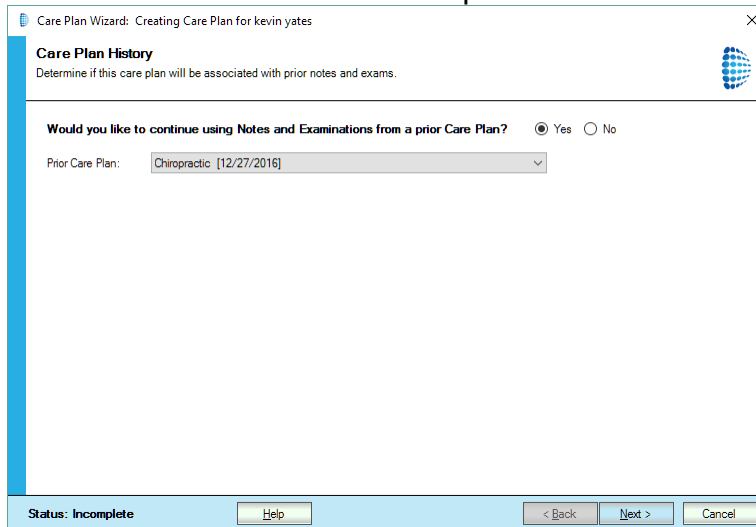


See What's New from PayDC!

Here's what's in this release (December 31, 2016)

Enhancements

- When creating a new Care Plan, you now have the option to continue the SOAP Notes and Examinations from a prior Care Plan:



The screenshot shows a 'Care Plan Wizard' dialog box titled 'Creating Care Plan for kevin yates'. It features a 'Care Plan History' section with the instruction 'Determine if this care plan will be associated with prior notes and exams.' Below this, there is a question: 'Would you like to continue using Notes and Examinations from a prior Care Plan?' with radio buttons for 'Yes' (selected) and 'No'. A dropdown menu for 'Prior Care Plan:' shows 'Chiropractic [12/27/2016]'. At the bottom, there is a status bar indicating 'Status: Incomplete' and buttons for 'Help', '< Back', 'Next >', and 'Cancel'.

Selecting this option creates a new Care Plan without needing to create a completely new SOAP Note. Thus, when creating a new Note from within the new Care Plan you will be able to make use of the most recent Subjective and Objective information from the previous Care Plan's notes. Older instances of the SOAP Note are accessible, even if they were created under the previously linked Care Plan:

- When looking at an existing Care Plan you can see and print the details of the Care Plan without having to navigate through the Care Plan Wizard:

Summary of Services:	
Initial Examination (1)	\$131.00
Initial Diagnostics (1)	\$47.00
DME and other services (1)	\$65.00
End of Care Examination (1)	\$52.00

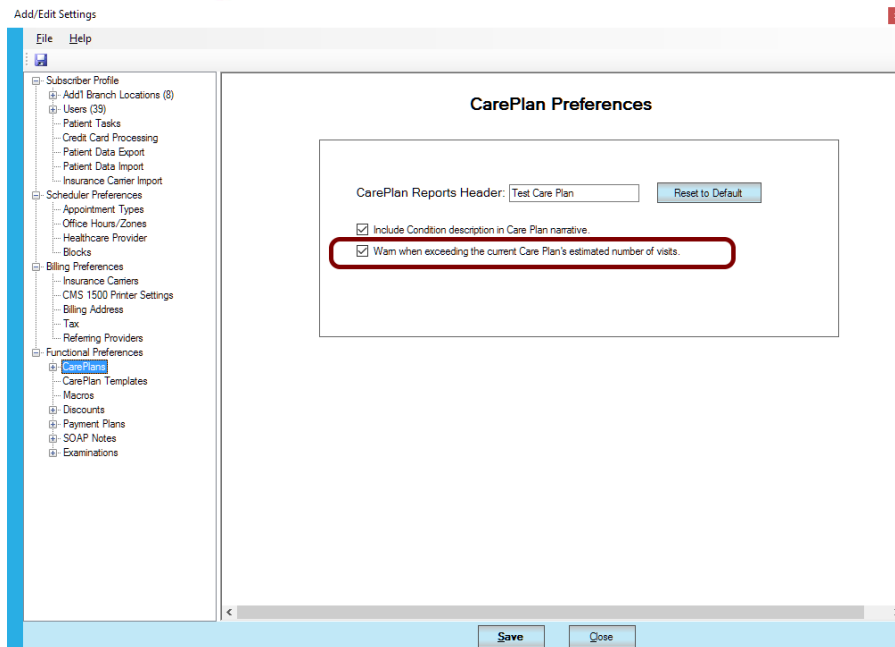
From this window you can also finalize the Care Plan or create a new template based on the template without needing to navigating through the Care Plan wizard. From this window, you also have the option to edit a Care Plan as long as it is not finalized.

- When you attempt to create a new note that exceeds the number of planned visits, a warning will pop-up that gives you the opportunity to create a new care plan:

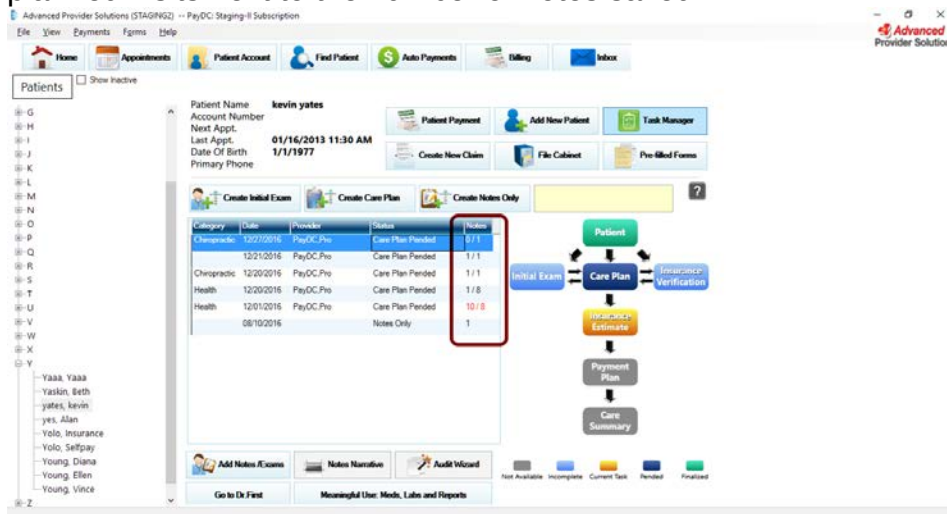
The screenshot shows the 'SOAP Notes - yates, kevin' window. The patient name 'yates, kevin' is in the top left. The 'Date of Service' is set to '12/21/2016'. The 'Care Plan Type' is 'Acute', 'Re-Eval Date due on' is 'None', and 'Next Base line on' is '1/13/2017'. The 'Visit #' is '1/1', 'Primary Ins' is 'Self-Pay', and 'Note Created On' is '12/21/2016 2:03 PM'. The 'Care Plan Category' is 'Chiropractic'. A 'Progress Graph' button is visible. A warning dialog box titled 'Create a new Care Plan?' is overlaid on the screen. The dialog box contains the text: 'This note will exceed the number of estimated visits based on the patient's current Care Plan. Would you like to create a new Care Plan or continue with the current one?'. There are two buttons in the dialog: 'Create New Care Plan' and 'Continue Note under Current Care Plan'. A 'Cancel' button is also present at the bottom right of the dialog. The background window shows a 'Subjective' tab selected, with a 'Wellness' checkbox and an 'Evaluation' checkbox. The bottom of the window shows 'HPI/PFSH/ROS' and 'Additional Notes'.

This new feature is intended to encourage your providers to stay within the authorized number of visits. It does not prevent them from creating the new note, if they want to.

This feature is turned on by default. For those practices who do not want this warning, have your administrator disable it in Advanced Settings > Functional Preferences > CarePlans:



- In the patient dashboard for a particular Care Plan, you will see the number of planned visits next to the number of notes saved:



When the number of visits have exceeded the estimated plan, these values will be in red.

- When creating a new Care Plan in the Care Plan Wizard, you now have the ability to edit the template-based HPI and Exam Findings:

Care Plan Wizard: Creating Care Plan for kevin yates

History/Examination Findings
Summarize the history of present illness and examination findings

History

Do you want to include a history of present illness and mechanism of injury? ☒ Yes ☐ No

HPI:

Ms. Rice presents with a chief complaint of pain occurring since approx 3/27/2014. She reported no prior similar symptoms. The patient has never experienced this condition before.
The patient presents with frequent (up to 75% of day) sharp, stabbing pain located in neck and describes intensity as moderate to

Additional Notes:

Examination Findings

Would you like to add Examination Findings? ☒ Yes ☐ No

Exam Notes:

Vitals:
Her demeanor is coherent and alert and is nervous.
Exam findings:

Additional Notes:

Status: Incomplete [Help](#) [< Back](#) [Next >](#) [Cancel](#)

This is especially useful for those instances where a specific patient's PHI was saved with a template.

- You can now see the Care Plan Category in the Patient section of the SOAP Note.

Support

- SOAP Notes: A generated claim with a procedure code in Supervised Modalities category (e.g. 97010 Hot/Cold Pack) had 0 units which was causing billing issues. Now that this has been fixed, procedure codes in this category will automatically bill for 1 unit.
- Demographics: The following US territories have been added as options when entering an address:
 - American Samoa (AS)
 - Guam (GU)
 - Northern Mariana Islands (MP)
 - Puerto Rico (PR)
 - U.S. Virgin Islands (VI)



Thank you!

PayDC/APS Development Team

Questions? You can always contact the Service Desk.

- If you are a PayDC customer, the phone number is [\(888\) 306-1257](tel:(888)306-1257); please choose option 4 for Service Desk.
- If you are an Advanced Provider Solutions customer, the phone number is (855) 283-4940; please choose option 4 for Service Desk.
- If you would like to contact the Service Desk via e-mail, please use the [Contact Us form on our website](#). Please note: the Contact Us form is now secure, so you can include PHI in your description.