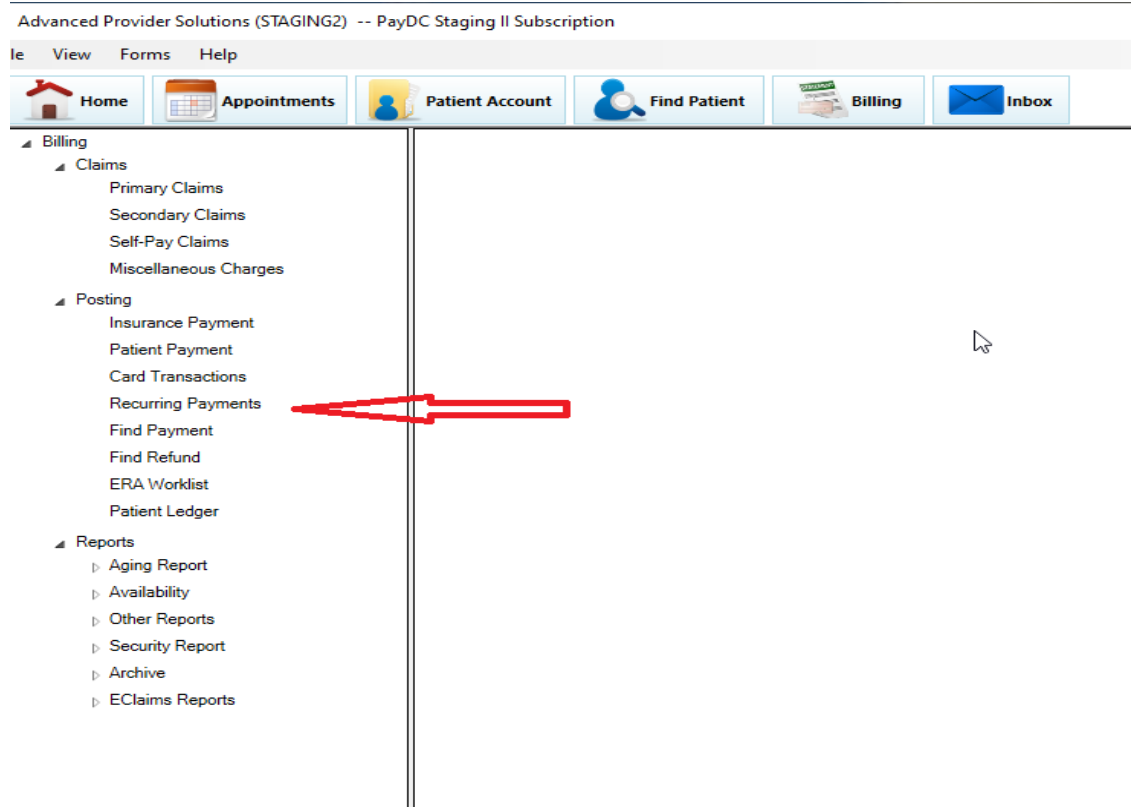


See What's New from PayDC!

Here's what's in this release (February 3, 2021)

Improvements:

- Billing: Added the ability to view recurring credit card patient payments. It includes:
 - Patient name
 - Scheduled amount
 - Schedule frequency
 - Next scheduled Payment Date
 - Column that shows payment status: Scheduled, Processed, Failed
 - Date filter



Ability to filter by columns and/or by selecting a patient from the patient drop down:

Recurring Payments

Recurring Credit Card Patient Payments

From Date: 1/30/2021 To Date: 2/2/2021

Select Patient: All

Search Export

Drag a column header and drop it here to group by that column

Patient	Scheduled Amount (\$)	Scheduled Frequency	Scheduled Payment Date	Status
blesy preethi	20.00	Daily	2/2/2021	Processed
recurring payment Preethi	160.00	Weekly	2/2/2021	Processed
recurring payment Preethi	1200.30	Daily	2/2/2021	Processed
Alugula Krishna	5.50	Weekly	2/2/2021	Processed
resolution preethi	88.00	Weekly	2/2/2021	Processed
newberry preethi	3.60	Daily	2/2/2021	Processed
blesy preethi	20.00	Daily	2/1/2021	Processed
recurring payment Preethi	160.00	Weekly	2/1/2021	Processed
recurring payment Preethi	1200.30	Daily	2/1/2021	Processed
Alugula Krishna	5.50	Weekly	2/1/2021	Processed
resolution preethi	88.00	Weekly	2/1/2021	Processed
newberry preethi	3.60	Daily	2/1/2021	Scheduled
blesy preethi	20.00	Daily	1/31/2021	Scheduled
recurring payment Preethi	1200.30	Daily	1/31/2021	Scheduled
cruise tom	2.00	Daily	1/30/2021	Scheduled
recurring payment Preethi	1200.30	Daily	1/30/2021	Scheduled
blesy preethi	20.00	Daily	1/30/2021	Scheduled

Ability to filter additional the columns with the red errors by clicking on the symbol and then selecting/checking what you are wanting to include.

Filter dialog box:

- Select All
- Processed
- Scheduled
- Show rows with value that
- Is equal to
- And
- Is equal to
- Filter
- Clear Filter

- Billing: We have added the ability for a user to enter text/notes to a service line item of a claim. This note is accessible and editable from Claim Quick Charge Entry, Ledger, and Apply Payment screens. If a note has been added, created, and saved, it will appear in yellow. If it is empty, the note icon will be gray.

Patient Payment

Example of an empty note Example of a note attached to that line item, yellow arrow

☐ Bulk Apply Total Amount: 0.22

	Service Date	Claim No.	Claim Status	Proc Code	Charges (\$)	Copay (\$)	Ded (\$)	Coins (\$)	This Pymt (\$)	Adj (\$)	Admin Discount (\$)	Balance (\$)
1	06/30/2020	TEAx26000	Misc Charge: test		50.55	0.00	0.00	0.00	0.00	0.00	0.00	45.55
2	06/30/2020	TeAS18500	Completed	72010	85.00	0.00	10.00	0.00	0.00	0.00		10.00
3	07/13/2020	TeAS18500	Primary - Generated	98940	50.00	0.00	0.00	0.00	0.00	0.00		52.00
4	07/13/2020	TeAS18500	Primary - Generated	97012	25.00	0.00	0.00	0.00	0.00	0.00		25.00
5	07/13/2020	TeAS18500	Primary - Generated	72052	84.00	0.00	0.00	0.00	0.00	0.00		84.00
6	07/13/2020	TeAS18500	Primary - Generated	75396	10.00	0.00	0.00	0.00	0.00	0.00		10.00
7	08/18/2020	TeAS18500	Primary - Submitted To Primary	98940	50.00	0.00	0.00	0.00	0.00	0.00		52.00
8	09/16/2020	TeAS18500	Primary - Generated	98940	50.00	0.00	0.00	0.00	0.00	0.00		52.00
9	09/16/2020	TeAS18500	Primary - Generated	98940	50.00	0.00	0.00	0.00	0.00	0.00		52.00
10	09/16/2020	TeAS18500	Primary - Generated	20553	65.00	0.00	0.00	0.00	0.00	0.00		65.00
11	09/16/2020	TeAS18500	Primary - Generated	72119	99.99	0.00	0.00	0.00	0.00	0.00		99.99
12	09/16/2020	TeAS18500	Primary - Generated	99202	88.00	0.00	0.00	0.00	0.00	0.00		88.00
13	09/16/2020	TeAS18500	Primary - Generated	98940	50.00	0.00	0.00	0.00	0.00	0.00		52.00
Transaction					Prev. Amount (\$)					Amount (\$)		

Example of a note created to attach and save to the line item.

	Service Date	Claim No.	Claim Status	Proc Code	Charges (\$)	Copay (\$)	Ded (\$)	Coins (\$)	This Pymt (\$)	Adj (\$)
1	06/30/2020	TEAx26000	Misc Charge: test		50.55	0.00	0.00	0.00	0.00	0.00
2	06/30/2020	TeAS18500	Completed	72010	85.00	0.00	10.00	0.00	0.00	0.00
3	07/13/2020	TeAS18500	Primary - Generated	98940	50.00	0.00	0.00	0.00	0.00	0.00
4	07/13/2020	TeAS18500	Primary - Generated							
5	07/13/2020	TeAS18500	Primary - Generated							
6	07/13/2020	TeAS18500	Primary - Generated							
7	08/18/2020	TeAS18500	Primary - Submitted To Primary							
8	09/16/2020	TeAS18500	Primary - Generated							
9	09/16/2020	TeAS18500	Primary - Generated							
10	09/16/2020	TeAS18500	Primary - Generated							
11	09/16/2020	TeAS18500	Primary - Generated							
12	09/16/2020	TeAS18500	Primary - Generated							
13	09/16/2020	TeAS18500	Primary - Generated							
Transaction					Prev. Amount (\$)					

TeAS1850014930 | 09/16/2020 | 98940 |

Note:

Claim has been submitted to Primary insurance after updating the patient's insurance carrier with their new insurance.



Thank you for trusting us as your software vendor!
PayDC/APS Development Team

Questions? You can always contact the Service Desk.

- If you are a PayDC customer, the phone number is **(888) 306-1257**; please choose option 4 for Service Desk.
- If you are an Advanced Provider Solutions customer, the phone number is **(855) 283-4940**; please choose option 4 for Service Desk.
- If you would like to contact the Service Desk via **e-mail**, please use the [Contact Us form on our website](#). Please note: The Contact Us form is now secure, so you can include PHI in your description.