



See What's New from PayDC!

Here's what's in this Release (June 8th, 2022)

We've added a new Bulk Apply feature to make applying Attorney Settlements quicker and easier than ever! Please Note: This functionality is for Attorney Settlement payments only and must not be used for other Payers.

To use the Bulk Apply functionality, check the Attorney box in the Insurance Carrier list in Advanced Settings.

Add/Edit Settings

File Help

Subscriber Profile

- Add Branch Locations (50)
- Users (98)
- Patient Tasks
- Payment Processing
- Patient Data Export
- Patient Data Import
- Insurance Carrier Export
- Insurance Carrier Import
- Review Wave

Scheduler Preferences

- Appointment Types
- Office Hours/Zones/Notifications
- Healthcare Provider
- Blocks

Online Scheduler

Billing Preferences

- Insurance Carriers
- CMS 1500 Printer Settings
- Billing Address
- Tax
- Referring Providers

Functional Preferences

- CarePlans
- CarePlan Templates
- Macros
- Discounts
- Payment Plans
- SOAP Notes
- Examinations
- Demographics

Insurance Carriers

Include	Carrier	ATTORNEY	USE ICD-10
☒	Joe Smith Secondary	☐	☐
☒	Karen's Karrier	☐	☐
☒	KEYSTONE HEALTH PLAN	☐	☐
☒	kim	☐	☒
☒	Lawyer and Lawyer Associates	☒	☒
☒	Liberty Mutual	☐	☒
☒	LIC PK	☐	☒
☒	lifco	☐	☐
☒	Life Plans Insurance	☐	☒
☒	Lifestyle Health Plans - 27005	☐	☐
☒	makcc	☐	☒

City: Tampa

State: FL

Zip: 34578 - 1212

Phone Number: (Code) Number

Fax Number: (Code) Number

Coverage Type: Other

Identifier To Use For Box 33: National Provider Identif

Identifier To Use For Box 25: ☒ FedTaxID ☐ SSN

☐ Accepts Electronic Claims through EClaims?

EClaims Payer ID:

☐ Download HCFA forms

Accept Attachment: ☐ Yes ☒ No

☐ Include Billing provider Taxonomy

Use ICD-10: ☒ Yes ☐ No

ICD10 Start Date: 6/6/2022

☐ Use Qualifier 431 as Default For Box 14

☐ Use Provider's Identifiers For Box 32

☐ Use Provider's Identifiers For Box 33

☐ Generate Individual Claims (Prefix 0002 to Box 31)

☐ Keep Box 24J Blank

☒ Attorney

Add New Carrier

Save Close



When you are ready to apply attorney/settlement payments, add the Attorney to the patient's Insurance Details.

The screenshot shows the 'Update Patient' window for patient Johnson, Lauren (DOB 01/01/1989, Patient ID: 1654). The 'Insurance Details' tab is active, showing a table of carriers. A red arrow points to the 'Lawyer and Lawyer Associates' carrier, which is marked as the secondary carrier. Below the table, the carrier's address and contact information are displayed. The patient's relationship to the insured is 'Self', and the insured's information is entered.

Carrier Name	Is Primary	Is Secondary
Lawyer and Lawyer Associates	☐	☒

Carrier Name: Lawyer and Lawyer Assoc. Hide Details Participate with carrier: ☐ Yes ☒ No

Address Line 1: 1625 Lawyer Lane City: Tampa
Address Line 2: State: FL
Zip: 34578 - 1212 Phone Number: (Code) Number
Fax Number: (Code) Number

Patient Relationship to the insured: ☒ Self ☐ Spouse ☐ Child ☐ Others ☒ Release information to Provider

Insured ID number: 00001 Group Number:
Insured Name: Lauren Middle Name: Johnson
Insured Address: 2020 Elm St Tampa FL 34758 -
Insured Telephone: (555) 2129898
Employer Name or School Name:
Insurance Plan Name:
Add New Carrier Add New Insurance Info

Status: Form Modified Edit Print Condition Questionnaire Print Patient Info Save Patient Data Close



Advanced Provider Solutions (STAGING) - PayDC Staging Subscription (4092) - Pro PayDC - v3762

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Billing

- Claims
 - Primary Claims
 - Secondary Claims
 - Self-Pay Claims
 - Miscellaneous Charges
- Posting
 - Insurance Payment
 - Patient Payment
 - Card Transactions - Patient
 - Card Transactions - Insurance
 - Recurring Payments
 - Find Payment
 - Find Refund
 - ERA Upload
 - Patient Ledger
- Reports
 - Aging Report
 - Availability
 - Other Reports
 - Security Report
 - Archive
 - EClears Reports

Secondary Claims Primary Claims Self-Pay Claims Recurring Payments

Generated On Hold Submitted Rejected Completed All

Claim Search

Patient Name Johnson, Lauren Claim No.

Provider ALL Service Date From 4/1/2021

Center Lawyer and Lawyer Associates Service Date To 6/7/2022

Search

Results

Claim No.	Carrier	Patient Name	Provider Name	Service Date	Claim Status	Total Charges(\$)	Submission Method	Update
LA0018500252502	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	05/28/2022	Generated	235.00	Paper	Update
LA0018500252503	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	05/27/2022	Generated	215.00	Paper	Update
LA0018500252504	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	05/24/2022	Generated	217.33	Paper	Update
LA0018500252505	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	05/27/2022	Generated	2200.00	Paper	Update
LA0018500252506	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	01/06/2022	Generated	2200.00	Paper	Update
LA0018500252507	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	01/06/2022	Generated	2390.38	Paper	Update
LA0018500252508	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	01/07/2022	Generated	528.11	Paper	Update
LA0018500252509	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	03/22/2022	Generated	311.00	Paper	Update
LA0018500252510	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	03/21/2022	Generated	190.00	Paper	Update
LA0018500252511	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	03/13/2022	Generated	190.00	Paper	Update
LA0018500252512	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	03/11/2022	Generated	190.00	Paper	Update
LA0018500252513	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	03/08/2022	Generated	200.00	Paper	Update
LA0018500252514	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	03/20/2022	Generated	190.00	Paper	Update
LA0018500252515	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	03/07/2022	Generated	199.11	Paper	Update
LA0018500252516	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	06/07/2022	Generated	249.11	Paper	Update
LA0018500252517	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	02/17/2022	Generated	249.11	Paper	Update
LA0018500252518	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	02/09/2022	Generated	369.00	Paper	Update
LA0018500252519	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	02/07/2022	Generated	272.00	Paper	Update
LA0018500252520	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	05/31/2022	Generated	129.00	Paper	Update
LA0018500252521	Lawyer and Lawyer Associates	Johnson, Lauren	PayDC Pro	05/30/2022	Generated	49.00	Paper	Update

Update Download HCFA Forms Submit E-Claims Print Paper Claims

Then Post the Attorney/Settlement payment. (Note: You can also post \$0.00 payments.)

Advanced Provider Solutions (STAGING) - PayDC Staging Subscription (4092) - Pro PayDC - v3762

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Billing

- Claims
 - Primary Claims
 - Secondary Claims
 - Self-Pay Claims
 - Miscellaneous Charges
- Posting
 - Insurance Payment
 - Patient Payment
 - Card Transactions - Patient
 - Card Transactions - Insurance
 - Recurring Payments
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 - Find Refund
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 - Patient Ledger
- Reports
 - Aging Report
 - Availability
 - Other Reports
 - Security Report
 - Archive
 - EClears Reports

Add New Insurance Payment

Details

Payor: Lawyer and Lawyer Associates Post Date: 6/7/2022

Batch: Provider: PayDC Pro DC

Payment Information

Method: Check Reference #: 4455

Payment Date: 6/7/2022 Total Payment (\$): 6500.00

Summary

Total Amount: \$6500.00

Unapplied Amount: \$0.00

Applied Amount: \$0.00

Refund Amount: \$0.00

Take Back Amount: \$0.00

Notes

Save Post



Then Click the Apply button in the Find Payment screen and the next screen will now show a new “Settlement” button.

APB Advanced Provider Solutions (STAGING) - PayDC Staging Subscription (4082) - Pro PayDC - v3782

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Payment Search

Payer Type: Insurance Reference #: Notes: Post Date: Please select
Carrier: Lawyer and Lawyer Associates Batch #: Transaction ID: Payment Processor:
☐ Show Unapplied Only

Search Clear Print Export To Excel

Carrier	Payer	Batch #	Post Date	Transaction ID	Reference #	Amount	Payment Processing Comp	Notes	
Lawyer and Lawyer Associates	Lawyer and Lawyer Associates		6/7/2022		4455	\$8,500.00			Apply

APB Advanced Provider Solutions (STAGING) - PayDC Staging Subscription (4082) - Pro PayDC - v3782

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Insurance Payment Insurance Splitup Details Patient Payment

Claim No.: Search Payer: (Non-Pay) Settlement Total Amount: 8000.00 Unapplied Amount: 8000.00

Patient Name	Claim No.	Claim Status	Remittance Status
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Date Of Service	Procedure Code	Charges	Allowed Amt	Paid Amt	Adjustment 1	Adjustment 2	Copy	Det	Coins	Tax	Patient Pymt	Ins Balance	Patient Balance	Total Balance
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Transaction	Description	Prev. Amount	Amount	Balance
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Claim payment note:

Save Undo Adjustment Bill to Secondary Print Statement Back



Click the Settlement button and the new Bulk Apply Screen will open. Patient Name will be shown as a required field and Bulk Apply checkbox will be in disabled mode.

Settlement

Claim Search

Patient Name:

Provider:

Carrier:

Service Date From:

Service Date To:

☐ Show Completed ☐ Bulk Apply

Total Amount: **8500.00**

Unapplied Amount: 8500.00

Results

Full Text Search:

Claim No.	Carrier	Claim Status	Date of Service	Procedure Code	Charges	Allowed Amount	Paid Amount	Adjustment1	Adjustment2	Take Back	Copay	Ded	Coins	Tax	Patient Payment	Ins Balance	Patient Balance	Total Balance
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Select a patient and click the Search button to load the claims available to Bulk Apply payment.

Settlement

Claim Search

Patient Name:

Provider:

Carrier:

Service Date From:

Service Date To:

☐ Show Completed ☐ Bulk Apply

Total Amount: **8500.00**

Unapplied Amount: 8500.00

Results

Full Text Search:

Claim No.	Carrier	Claim Status	Date of Service	Procedure Code	Charges	Allowed Amount	Paid Amount	Adjustment1	Adjustment2	Take Back	Copay	Ded	Coins	Tax	Patient Payment	Ins Balance	Patient Balance	Total Balance
Lalo1850025277	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/6/2022	98942	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	110.00
Lalo1850025277	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/6/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	80.00
Lalo1850025277	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/6/2022	97820	2200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2200.00	2200.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	98940	49.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	49.00	49.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	80.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	97035	9.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.11	9.11	9.11
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	97110	50.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50.00	50.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	97032	44.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44.00	44.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	97026	45.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45.00	45.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	72050	49.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	49.00	49.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	99204	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00	200.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/7/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	80.00
Lalo1850025276	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/8/2022	97820	2200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2200.00	2200.00
Lalo1850025265	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	98941	53.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	53.00	53.00
Lalo1850025265	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	97012	25.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25.00	25.00
Lalo1850025265	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	97140	72.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	72.00	72.00
Lalo1850025265	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	97032	22.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22.00	22.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	99204	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00	200.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/9/2022	98942	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	110.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/9/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	80.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/9/2022	77321	60.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	60.00	60.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/9/2022	97026	45.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45.00	45.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/9/2022	97032	44.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44.00	44.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/9/2022	97134	30.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30.00	30.00
Lalo1850025267	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	98942	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	110.00
Lalo1850025267	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	80.00
Lalo1850025267	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	97014	50.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50.00	50.00
Lalo1850025267	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/7/2022	97035	9.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.11	9.11
Lalo1850025269	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/7/2022	98942	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	110.00
Lalo1850025269	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/7/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	80.00
Lalo1850025269	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/7/2022	97035	9.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.11	9.11

Selecting claim numbers will enable the Bulk Apply checkbox.

Claim Search

Patient Name

Johnson, Lauren

Provider

ALL

Carrier

Layner and Layner Associates

Service Date From

1/1/2021

Service Date To

6/7/2022

Show Completed

Bill Apply

Total Amount

8500.00

Unapplied Amount

8500.00

Search

Results

Text Search

Clm No.	T Carrier	T Claim Status	T Date of Service	T Procedure Code	T Charges	Allowed Amount	Paid Amount	Adjustment1	Adjustment2	Take Back	Copay	Ded.	Coins.	Tax	Patient Payment	Ins Balance	Patient Balance	Total Balance
[x] Lalo1850025277	Layner and Layner Associates	Secondary - Submitted to Secondary	1/6/2022	98942	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
[x] Lalo1850025277	Layner and Layner Associates	Secondary - Submitted to Secondary	1/6/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	0.00	80.00
[x] Lalo1850025277	Layner and Layner Associates	Secondary - Submitted to Secondary	1/6/2022	97820	2200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2200.00	0.00	2200.00
[x] Lalo1850025276	Layner and Layner Associates	Secondary - Submitted to Secondary	1/7/2022	98940	49.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	49.00	0.00	49.00
[x] Lalo1850025276	Layner and Layner Associates	Secondary - Submitted to Secondary	1/7/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	0.00	80.00
[x] Lalo1850025276	Layner and Layner Associates	Secondary - Submitted to Secondary	1/7/2022	97035	9.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.11	0.00	9.11
[x] Lalo1850025276	Layner and Layner Associates	Secondary - Submitted to Secondary	1/7/2022	97110	50.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50.00	0.00	50.00
[x] Lalo1850025276	Layner and Layner Associates	Secondary - Submitted to Secondary	1/7/2022	97032	44.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44.00	0.00	44.00
[x] Lalo1850025276	Layner and Layner Associates	Secondary - Submitted to Secondary	1/7/2022	97026	45.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45.00	0.00	45.00
[x] Lalo1850025276	Layner and Layner Associates	Secondary - Submitted to Secondary	1/7/2022	72050	49.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	49.00	0.00	49.00
[x] Lalo1850025276	Layner and Layner Associates	Secondary - Submitted to Secondary	1/7/2022	99204	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00	0.00	200.00
[x] Lalo1850025278	Layner and Layner Associates	Secondary - Submitted to Secondary	1/8/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	0.00	80.00
[x] Lalo1850025278	Layner and Layner Associates	Secondary - Submitted to Secondary	1/8/2022	97820	2200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2200.00	0.00	2200.00
[x] Lalo1850025265	Layner and Layner Associates	Secondary - Submitted to Secondary	2/7/2022	98941	53.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	53.00	0.00	53.00
[x] Lalo1850025265	Layner and Layner Associates	Secondary - Submitted to Secondary	2/7/2022	97012	25.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	25.00	0.00	25.00
[x] Lalo1850025265	Layner and Layner Associates	Secondary - Submitted to Secondary	2/7/2022	97140	72.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	72.00	0.00	72.00
[x] Lalo1850025265	Layner and Layner Associates	Secondary - Submitted to Secondary	2/7/2022	97032	22.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	22.00	0.00	22.00
[x] Lalo1850025265	Layner and Layner Associates	Secondary - Submitted to Secondary	2/7/2022	99204	200.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	200.00	0.00	200.00
[x] Lalo1850025266	Layner and Layner Associates	Secondary - Submitted to Secondary	2/9/2022	98942	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
[x] Lalo1850025266	Layner and Layner Associates	Secondary - Submitted to Secondary	2/9/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	0.00	80.00
[x] Lalo1850025266	Layner and Layner Associates	Secondary - Submitted to Secondary	2/9/2022	77321	60.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.00	0.00	63.00	0.00	63.00
[x] Lalo1850025266	Layner and Layner Associates	Secondary - Submitted to Secondary	2/9/2022	97026	45.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45.00	0.00	45.00
[x] Lalo1850025266	Layner and Layner Associates	Secondary - Submitted to Secondary	2/9/2022	97032	44.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44.00	0.00	44.00
[x] Lalo1850025266	Layner and Layner Associates	Secondary - Submitted to Secondary	2/9/2022	97124	30.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30.00	0.00	30.00
[x] Lalo1850025267	Layner and Layner Associates	Secondary - Submitted to Secondary	2/17/2022	98942	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
[x] Lalo1850025267	Layner and Layner Associates	Secondary - Submitted to Secondary	2/17/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	0.00	80.00
[x] Lalo1850025267	Layner and Layner Associates	Secondary - Submitted to Secondary	2/17/2022	97014	50.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50.00	0.00	50.00
[x] Lalo1850025267	Layner and Layner Associates	Secondary - Submitted to Secondary	2/17/2022	97035	9.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.11	0.00	9.11
[x] Lalo1850025269	Layner and Layner Associates	Secondary - Submitted to Secondary	3/7/2022	98942	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
[x] Lalo1850025269	Layner and Layner Associates	Secondary - Submitted to Secondary	3/7/2022	98943	80.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00	0.00	80.00
[x] Lalo1850025269	Layner and Layner Associates	Secondary - Submitted to Secondary	3/7/2022	97035	9.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.11	0.00	9.11

You can also use the Full Text Search field to search for claims.

Settlement

Claim Search

Patient Name Johnson, Lauren Service Date From 1/1/2021 Total Amount **8500.00**

Provider ALL Service Date To 6/7/2022 Unapplied Amount 8500.00

Carrier Lawyer and Lawyer Associates ☐ Show Completed ☐ Bulk Apply Search

Results

Full Text Search 90942

Claim No.	Carrier	Claim Status	Date of Service	Procedure Code	Charges	Allowed Amount	Paid Amount	Adjustment1	Adjustment2	Taker Back	Copay	Ded	Coins	Tax	Patient Payment	Ins Balance	Patient Balance	Total Balance
Lalo1850025277	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/6/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/9/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025267	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/17/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025269	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/7/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025271	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/8/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025272	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/11/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025273	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/13/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025270	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/20/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025274	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/21/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025275	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	3/22/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025280	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	5/4/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025281	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	5/27/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025282	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	5/28/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00
Lalo1850025266	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	6/7/2022	90942	110.00 0.00 0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00	0.00	110.00

After Bulk Apply is completed, the Allowed amount, and Paid amount fields will be filled, and Unapplied amount is updated.

[illegible]

Clicking on Save and Close button will show this message.

Settlement

Claim Search:

Patient Name	Johnson, Lauren	Date of Service From	1/1/2021	Total Amount	8500.00
Provider	ALL	Date of Settlement To	6/7/2022	Unapplied Amount	0.00
Carrier	Lawyer and Lawyer Associates	☐ Show Completed ☒ Bulk Apply		<button>Search</button>	

Results

Full Text Search	Claim No.	Carrier	Claim Status	Date of Service	Procedure Code	Charges	Allowed Amount	Paid Amount	Adjustment1	Adjustment2	Rate Back	Copay	Dcd	Coits	Tax	Patient Payment	Ino Balance	Patient Balance	Total Balance
[X]	Lalo1850023777	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/6/2022	98942	110.00	110.00	110.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
[X]	Lalo1850023777	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	1/6/2022	986	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
[X]	Lalo1850023267	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/17/2022	97014	50.00	50.00	50.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
[X]	Lalo1850023267	Lawyer and Lawyer Associates	Secondary - Submitted To Secondary	2/17/2022	97035	9.11	9.11	9.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00



And after successful Save, this message will be displayed.

Settlement

Claim Search

Patient Name: Johnson, Lauren
Provider: ALL
Carrier: Lawyer and Lawyer Associates
Service Date From: 1/1/2013
Service Date To: 6/7/2022
Show Completed: ☐
Bulk Apply: ☐
Total Amount: 8500.00
Unapplied Amount: 0.00
Search

Results

Full Text Search

Apply InsurancePayment

Payment applied successfully

OK

After Bulk Apply – click Save and Close button and all claims will be shown in this posting screen with the applied payment, adjustment details and unapplied amount will be updated.

Advanced Provider Solutions (STAGING) - PayDC Staging Subscription (4092) - Pro PayDC - v3782

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Claims

- Primary Claims
- Secondary Claims
- Self-Pay Claims
- Miscellaneous Charges

Posting

- Insurance Payment
- Patient Payment
- Card Transactions - Patient
- Card Transactions - Insurance
- Recurring Payments
- Find Payment
- Find Refund
- ERA Upload
- Patient Ledger

Reports

- Ageing Report
- Availability
- Other Reports
- Security Report
- Archive
- EClaims Reports

Insurance Payment

Claim No: Search Payer: Lawyer and Lawyer Associates (Non-Pay) Settlement Total Amount: 8500.00 Unapplied Amount: 0.00

Patient Name: Johnson, Lauren

Claim No: LA01850025263
LA01850025264
LA01850025265
LA01850025266
LA01850025267
LA01850025268
LA01850025269

Claim Status: Secondary - Submitted To Secondary
Secondary - Submitted To Secondary
Secondary - Submitted To Secondary
Secondary - Submitted To Secondary
Secondary - Submitted To Secondary
Secondary - Submitted To Secondary
Secondary - Submitted To Secondary

Remittance Status: Processed as Secondary
Processed as Secondary
Processed as Secondary
Processed as Secondary
Processed as Secondary
Processed as Secondary
Processed as Secondary

Date Of Service	Procedure Code	Charges	Allowed Amt	Pay Amt	Adjustment 1	Adjustment 2	Copy	Ded	Coins	Tax	Patient Paymt	Ins Balance	Patient Balance	Total Balance
6/6/2022	96960	49.00	0.00	0.00	49.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total		49.00	0.00	0.00	49.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Transaction Description Prev Amount Amount Balance

6/7/2022 3:04:42 PM Generated Service line created 0.00 49.00 49.00

6/7/2022 5:40:42 PM Generated Service line updated 0.00 49.00 49.00

6/7/2022 5:40:42 PM Generated Service line updated 0.00 49.00 49.00

6/7/2022 6:08:28 PM Adjustment 0.00 49.00 0.00

6/7/2022 6:08:28 PM Closed Service line closed 49.00 0.00 0.00

Claim payment note:

Save Print Statement Back



Added Other as an option in Gender drop-down.

Unspecified is changed to Not Specified.



Old Password Verbiage is changed to Current Password.

AP: Advanced Provider Solutions (STAGING) - PayDC: Staging Subscription (4092) - Pro PayDC - v3776

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

AP

WELCOME: PayDC: Staging Subscription

You now never have to worry about where to go to get the most out of the software. This home screen has easy links to everything you need to stay on top of things! And don't forget to take advantage of the new Getting Started, to the latest New

Change Password

Current Password:

New Password:

Confirm Password:

Accept Cancel

News And Announcements

Dear Valued Customer,

PayDC will be performing system update on **Tuesday, June 7th, 2022** starting from **11:30 PM EDT**. There will be service interruption during this period lasting up to an hour.

PayDC Chiropractic Software
Phone: 1-888-306-1257

Help/Support Files

Contact Support



Removed "Women Only" text from here.

Update Patient

PATIENT: A. Krishna T "Krish" 01/31/1980 (007)

Patient ID: 19556 Active Today's Date: 06/03/2022

Patient | Patient Data | Identification Details

Patient Identification Info

Title	First Name	Middle Name	Last Name	Suffix	A/c Number/MRN	Primary Provider
None	Krishna	T	A	LCA	007	Select

Date of Birth: 1/31/1980 Social Security No: 213-23-4004 Gender: Male Height: 5 Weight: 10 ☐ Left Handed ☐ Right Handed ☐ Deceased

Preferred Language: Select Race: Declines to Specify Ethnicity: Declines to Specify

Smoking Status: Select

Are you currently pregnant? ☐ Yes ☒ No

Sexual Orientation: Select Other Details:

Gender Identity: Select Other Details:

Patient Sticky Note

test sticky notes

Internal Comments

Test@123 DRET DSFA test

Click 'Edit' button to make changes

Edit Print Condition Questionnaire Print Patient Info Save Patient Data Close

PayDC: Staging Subscription KPI Check In Subjective Check In Hello support1@paydc.com! [Log off]

Other details:

Height: 5

Weight: 10

Preferred Language: Select

Are you currently pregnant? ☐

Condition Related To?

☒ Auto Accident (Occupant or Pedestrian) ☐ Work Related Accident

☐ Accident in Someone Else's Home ☐ Accident on Premises of Someone Else's Business

☐ Other Accident ☐ Non Accident

Patient Address

Address 1: Near civil line second time edit

Address 2: Address LineTwo

City: Chicago



Added a Custom checkbox in Insurance Aging Report to filter by Date of Service. Clicking on Custom checkbox will show From Date and To Date fields and default to the previous 30 days.

APPS - Advanced Provider Solutions (STAGING) - PayDC: Staging Subscription (4092) - Pro PayDC - v3776

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Insurance Aging Report

Select Payer: All Insurance Type: Both
Select Branch: All Select Provider: All

Create Report ☐ Check All ☐ 0-30 Days ☐ 31-60 Days ☐ 61-90 Days ☐ 91+ Days ☒ Custom From Date: 5/4/2022 To Date: 6/3/2022

1 of 12 100% Find Next

Clicking on Custom checkbox will clear Check all, 0-30 Days, 31-60 Days, 61-90 Days, 91+ Days selection.

APPS - Advanced Provider Solutions (STAGING) - PayDC: Staging Subscription (4092) - Pro PayDC - v3776

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Insurance Aging Report

Select Payer: All Insurance Type: Both
Select Branch: All Select Provider: All

Create Report ☐ Check All ☐ 0-30 Days ☐ 31-60 Days ☐ 61-90 Days ☐ 91+ Days ☒ Custom From Date: 5/4/2022 To Date: 6/3/2022

1 of 12 Page Width Find Next

PAYDC: STAGING SUBSCRIPTION

Insurance Aging

Branch: All
Provider: All
Selected Time Range(s): 5/4/2022 to 6/3/2022

Date of Service	Procedure	0 - 30	31 - 60	61 - 90	91 +	Total Balance
1111						(234) 5456464

Abbott, Sam (DOB: 12/31/1977)



Clicking on any of these checkboxes Check all, 0-30 Days, 31-60 Days, 61-90 Days, 91+ Days will clear Custom checkbox selection.

Advanced Provider Solutions (STAGING) - PayDC: Staging Subscription (4092) - Pro PayDC - v3776

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Insurance Aging Report

Select Patient: All Insurance Type: Both

Select Branch: All Select Provider: All

Create Report

☒ Check All ☒ 0-30 Days ☒ 31-60 Days ☒ 61-90 Days ☒ 91+ Days ☐ Custom

1 of 12 Page Width Find Next

PAYDC: STAGING SUBSCRIPTION

Insurance Aging

Branch: All

Provider: All

Selected Time Range(s): 5/4/2022 to 6/3/2022

Date of Service	Procedure	0 - 30	31 - 60	61 - 90	91 +	Total Balance
1111						(234) 5456464

Abbott, Sam (DOB: 12/31/1977)

Added a Custom checkbox in Patient Aging Report to filter by Date of Service. Clicking on Custom checkbox will show From Date and To Date fields and default to the previous 30 days.

Advanced Provider Solutions (STAGING) - PayDC: Staging Subscription (4092) - Pro PayDC - v3776

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Patient Aging Report

Select Patient: A, Krishna T "Krish" LCA Select Provider: All

Select Branch: All

Create Report

☐ Check All ☐ 0-30 Days ☐ 31-60 Days ☐ 61-90 Days ☐ 91+ Days ☒ Custom

From Date: 5/4/2022 To Date: 6/3/2022

100% Find Next



Clicking on Custom checkbox will clear Check all, 0-30 Days, 31-60 Days, 61-90 Days, 91+ Days selection.

Advanced Provider Solutions (STAGING) - PayDC: Staging Subscription (4092) - Pro PayDC - v3776

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Billing

- Claims
 - Primary Claims
 - Secondary Claims
 - Self-Pay Claims
 - Miscellaneous Charges
- Posting
 - Insurance Payment
 - Patient Payment
 - Card Transactions - Patient
 - Card Transactions - Insurance
 - Recurring Payments
 - Find Payment
 - Find Refund
 - ERA Worklist
 - Patient Ledger
- Reports
 - Aging Report
 - Insurance Aging Report
 - Patient Aging Report**
 - Availability
 - Other Reports
 - Security Report
 - Archive
 - EClaims Reports

Patient Aging Report

Select Patient: A, Krishna T "Krish" LCA

Select Branch: All

Select Provider: All

☐ Check All ☐ 0-30 Days ☐ 31-60 Days ☐ 61-90 Days ☐ 91+ Days ☒ Custom

From Date: 5/4/2022 To Date: 6/3/2022

Create Report

100% Find Next

Clicking on any of these checkboxes Check all, 0-30 Days, 31-60 Days, 61-90 Days, 91+ Days will clear Custom checkbox selection.

Advanced Provider Solutions (STAGING) - PayDC: Staging Subscription (4092) - Pro PayDC - v3776

File View Forms Tools Help

Home Appointments Patient Account Find Patient Billing Inbox KPI

Billing

- Claims
 - Primary Claims
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 - Find Payment
 - Find Refund
 - ERA Worklist
 - Patient Ledger
- Reports
 - Aging Report
 - Insurance Aging Report
 - Patient Aging Report**
 - Availability
 - Other Reports
 - Security Report
 - Archive
 - EClaims Reports

Patient Aging Report

Select Patient: A, Krishna T "Krish" LCA

Select Branch: All

Select Provider: All

☒ Check All ☒ 0-30 Days ☒ 31-60 Days ☒ 61-90 Days ☒ 91+ Days ☐ Custom

From Date: 5/4/2022 To Date: 6/3/2022

Create Report

100% Find Next



Recurring payments will now default to Monthly instead of Daily.

Update Patient

PATIENT: A. Krishna T "Krish" 01/31/1980 (007)

Patient ID: 19556 Active Today's Date: 06/03/2022

Payment Details

Stored Cards Recurring Payments Payment Plans

Plan	Payment Processing Company	Card	Start	End	Amount (\$)	Last Pmt Attempted Dt.
Every Day	OpenEdge Payments	Mastercard ending in 4111	06/02/2021	07/02/2021	10.00	07/02/2021
Every Day	OpenEdge Payments	Mastercard ending in 4111	04/11/2021	05/11/2021	30.00	05/11/2021
Every Day	OpenEdge Payments	Mastercard ending in 4111	01/19/2021	02/19/2021	20.00	02/19/2021
Every Day	OpenEdge Payments	Mastercard ending in 4111	03/30/2018	04/29/2018	5.00	04/09/2018

Card: Mastercard ending in 4111 - 12/30 Payment Amount (\$): 0.00

Provider: PayDC, Pro DC Account:

Start: 6/3/2022 End: 7/3/2022

Frequency

☐ Daily ☐ Day Of every Month(s)

☐ Weekly ☐ The

☒ Monthly Of every Month(s)

Delete Recurring Payment Plan Add New Recurring Payment Plan

Click 'Edit' button to make changes Edit Print Condition Print Patient Info Save Patient Data Close